

Rental Property Tax Organizer

TY _____

Taxpayer Name: _____

Indicate type of property: Single Family Residence, Multi-Family Residence, Vacation/Short Term Rental, Commercial, or Land

	Property A	Property B	Property C
	Location of Property	Location of Property	Location of Property
Street Address:			
City			
State and Zip Code			
Property Type:			
Fair Rental Days:			
Personal Days:(If any)			
Purchase Date			
Cost (Basis)			
Date Placed in Service			
Dates Rented			
Total Rents Received			
Expenses:			
Advertising			
Auto			
Cleaning/Maintenance			
Commissions			
Insurance			
Legal/Prof			
Mgmt Fees			
Mtg Interest			
Other Interest			
Repairs			
Supplies			
Taxes			
Utilities			
Security Deposits*			
Other (List)			

*Note: Individual states have laws requiring payment of interest by property owners who hold security deposits.

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Assets Purchased (Or Capital Improvements)			
Property A			
Asset	Date Purchased	Cost	Date Placed in Service
Assets Purchased (Or Capital Improvements)			
Property B			
Asset	Date Purchased	Cost	Date Placed in Service
Assets Purchased (Or Capital Improvements)			
Property C			
Asset	Date Purchased	Cost	Date Placed in Service
Assets Sold or Taken out of Service			
Property A			
Asset	Date Sold or taken out of service	Sales Price	Trade in?
Assets Sold or Taken out of Service			
Property B			
Asset	Date Sold or taken out of service	Sales Price	Trade in?
Assets Sold or Taken out of Service			
Property C			
Asset	Date Sold or taken out of service	Sales Price	Trade in?