## Sale of Home worksheet

Taxpayer Name	
Property Address	
City, State, Zip	
Original Purchase Date	
Original Purchase Price	
Total of Acquisition Costs	

These are costs to add to your basis. Title fees, recording fees, commissions, etc.

You can choose to include a COPY of your original HUD/closing disclosure statement (this is preferred)

Improvement and approximate date	Amount paid

Please list amounts paid and approximate dates for improvements. i.e. kitchen/bath renovations, windows, landscaping that have not previously been expensed.

Dates taxpayer lived in home	
Dates Spouse lived in home (if applicable)	
Was the home ever fully/partially rented?	
If so, dates of rental.	
Date of Sale	
Sales price	
Total of Sales Expenses	

You can list all of the deductible sales expenses, or you can attach a copy of your Closing Disclosure (formerly known as HUD).

## **Sales Expenses**